

The SAES[®] Getters Group

Second Quarter 2007 Consolidated Results

Conference Call - July 26, 2007

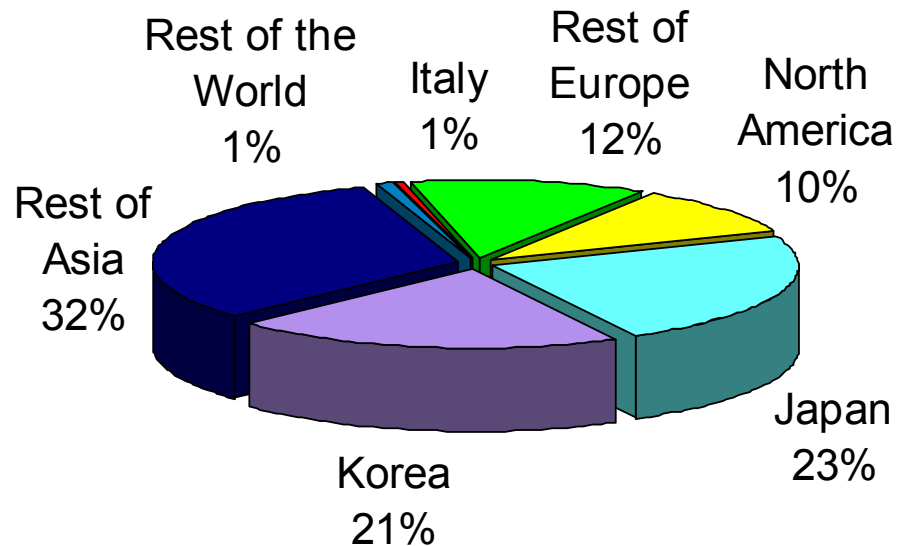
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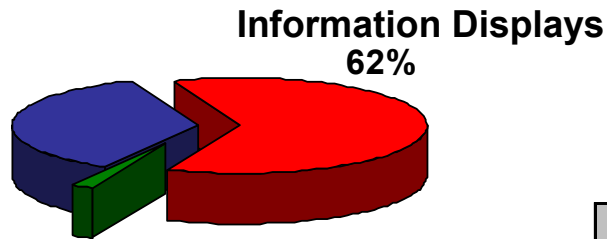
Second Quarter 2007 Highlights

- Sales equal to €41.2 million (€41.1 million in 2Q2006) up by 5.8% excluding the exchange rate effect
- Operating profit equal to €11.8 million (€14.6 million in 2Q2006) negatively affected by restructuring costs in the CRT business
- Net income up to €9.1 million from €6.9 million in 2Q2006
- €67 million of net financial position, after dividend payment (€31.5 million)
- 10.7% of net sales allocated to R&I activities
- Letter of intent for the acquisition of Spectra-Mat, Inc., mainly operating in the field of vacuum components

Second Quarter 2007 Consolidated Sales By Geographic Area



Information Displays BU Sales



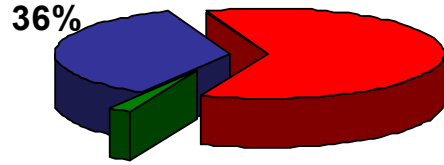
	2Q2007	2Q2006	Total difference	Price-quantity effect	Exchange rate effect
Flat Panel Displays	21.1	21.3	-0.9%	6.4%	-7.3%
Cathode Ray Tubes	4.6	7.1	-35.3%	-31.3%	-4.0%
Information Displays	25.7	28.4	-9.5%	-3.0%	-6.5%

- ✓ Strong negative exchange rate effect
- ✓ Inventory adjustments in the LCD market
- ✓ Continuing strong drop in the Cathode Ray Tubes business

All figures in M€, unless otherwise stated

Industrial Applications BU Sales

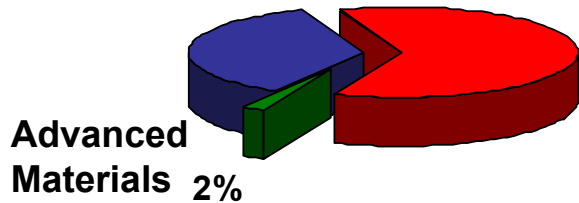
Industrial Applications



	2Q2007	2Q2006	Total difference	Price-quantity effect	Exchange rate effect
Lamps	2.9	3.4	-13.9%	-11.1%	-2.8%
Electronic Devices	5.0	3.3	47.2%	50.6%	-3.4%
Vacuum Systems and Thermal Insulation	0.7	1.2	-44.8%	-40.5%	-4.3%
Semiconductors	6.1	4.3	40.9%	45.2%	-4.3%
Industrial Applications	14.7	12.3	19.2%	22.8%	-3.6%

- ✓ Lower sales of getters for fluorescent lamps
- ✓ Higher sales of getters mainly for solar collectors in the Electronic Devices BA
- ✓ Excellent performance of the Semiconductors BA

Advanced Materials Sales



	2Q2007	2Q2006	Total difference	Price-quantity effect	Exchange rate effect
Advanced Materials	0.8	0.4	120.8%	121.8%	-1.0%

- ✓ Increasing sales of getter films for MEMS applications and shape memory alloys

All figures in M€, unless otherwise stated

Information Displays Margins

	2Q2007	2Q2006	Total difference	1H2007	1H2006
NET SALES	25.7	28.4	-2.7	51.3	55.2
GROSS PROFIT	17.7	22.0	-4.3	36.4	41.0
Gross Margin	68.9%	77.4%		71.0%	74.3%
OPERATING INCOME	10.9	16.7	-5.8	24.1	30.7
Operating margin	42.4%	58.9%		47.1%	55.7%

- ✓ Margins affected by the non favorable trend of currencies and strong drop in sales of getters for CRTs
- ✓ Restructuring and non recurring expenses, equal to 1.7M€, for goodwill write-down and personnel indemnities related to the CRT business

All figures in M€, unless otherwise stated

Industrial Applications Margins

	2Q2007	2Q2006	Total difference	1H2007	1H2006
NET SALES	14.7	12.4	2.3	28.9	27.9
GROSS PROFIT	7.8	5.6	2.2	15.4	12.1
Gross Margin	53.1%	45.4%		53.3%	43.4%
OPERATING INCOME	4.9	1.5	3.4	9.2	3.6
Operating margin	33.3%	11.9%		31.8%	12.9%

- ✓ Strong improvement in profitability thanks to higher sales and better sales mix
- ✓ Non recurring gain, equal to 0.6M€, related to the evaluation of the assets held for sale of the subsidiary SAES Getters Technical Service (Shanghai) Co., Ltd.

All figures in M€, unless otherwise stated

Consolidated Income Statements

	2Q2007	2Q2006	Total difference	1H2007	1H2006
NET SALES	41.2	41.1	0.1	81.8	83.9
GROSS PROFIT	25.6	27.4	-1.8	51.8	53.1
Gross Margin	62.0%	66.7%		63.4%	63.3%
Operating expenses	-14.2	-13.0	-1.2	-26.9	-25.5
Other income (expenses), net	0.4	0.2	0.2	1.3	0.2
OPERATING INCOME	11.8	14.6	-2.8	26.2	27.8
Operating margin	28.5%	35.6%		32.0%	33.1%
NET INCOME	9.1	6.9	2.2	18.4	14.4
Net margin	22.0%	16.8%		22.6%	17.1%

All figures in M€, unless otherwise stated

Net Financial Position

	30 Jun 2007	31 Dec 2006	Difference
Cash and cash equivalents	69.1	93.9	-24.8
Current financial assets	1.8	0.4	1.4
Current financial liabilities	1.0	0.9	0.1
Current net financial position	69.9	93.4	-23.5
Non current financial liabilities	2.9	3.0	-0.1
NET FINANCIAL POSITION	67.0	90.4	-23.4

All figures in M€

Business Outlook

- ❑ LCD market expected to grow but with higher fluctuations for greater seasonality and continuous stock adjustments and under increasing pricing pressure
- ❑ Expected a further slowdown in CRT market due to the penetration of flat panels
- ❑ Estimated an overall slight growth for other industrial markets
- ❑ First commercial activities in getter films for MEMS applications and shape memory alloys (Advanced Materials)
- ❑ Ongoing selection for further possible acquisitions to use the remarkable net financial position

Disclaimer and Attestation

This presentation contains forward-looking statements which are based upon current expectations and involve a number of risks and uncertainties. There are a number of important factors that could cause actual results to differ materially from those expressed in any forward-looking statements made by the Company. These factors include the Company's ability to introduce new products at planned costs and on planned schedules, the Company's ability to maintain key client relationships and the environments of the various economies in the countries the Company conducts business. The Company cautions that the foregoing list of important factors is not exclusive. The Company undertakes no obligation to publicly release the result of any revision to these forward-looking statements which may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

The Officer Responsible for the preparation of corporate financial reports of SAES Getters S.p.A. certifies that, in accordance with the second subsection of art. 154bis, part IV, title III, second paragraph, section V-bis, of Legislative Decree February 24, 1998, no. 58, to the best of his knowledge, the financial information included in the present document corresponds to book of account and book-keeping entries.

*The Officer Responsible for the preparation of corporate financial reports
Michele Di Marco*

Thanks
for your attention

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